BMO Bank of Montreal's Financial Services Program for Certified General Accountants

BMO Bank of Montreal® is pleased to make available to Certified General Accountant public practitioners a unique and comprehensive package of banking services.

Key highlights of our program include:

- **Recognition of the value of the client list;**
- **Competitive borrowing rates;**
- **Matching of banking services to a CGA firm's needs; and**
- **Employee Group Banking Program**

Here are some of the features of our program:

- ***Market Value of Public Practice Firm's Existing Client List:***

  BMO Bank of Montreal has developed a model to value a CGA's book of business and utilize that value to facilitate the provision of financing, subject to credit approval.

- ***Access to Capital at Preferred Rates:***

Subject to credit approval, we can make the following available (some conditions apply):

- **Acquisition Financing**
- **Operating Lines of Credit**
- **Equipment Financing**
- **Real Estate Financing**
- **Partnership Financing**

- ***Cash Management Services (some conditions apply):***

  - **Everyday Banking for Business Plans**
  - **AIR MILES For Business®* reward miles**
  - **Online/Telephone Banking service**
  - **Mosaik® MasterCard®+ for business, subject to credit approval**
  - **Payroll Services***

For further information regarding this unique program, please contact:
Patrick Matthews, MBA, CGA, Manager, Industry Programs at 1-877-629-6262 or pat.matthews@bmo.com , or visit your nearest BMO Bank of Montreal branch.

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